

Ref. No. OBD. 009/2024

February 27, 2024

Subject: Schedule on the exercise of warrant to purchase ordinary share of XSpring Capital Public Company Limited No.4 (XPG-W4) (The last exercise)

To: The President
The Stock Exchange of Thailand

Refer to: Terms of right and duties of issuer and holders of warrants to purchase ordinary shares of XSpring Capital Public Company Limited No. 4 for existing shareholders (XPG-W4)

According to XSpring Capital Public Company Limited (“Company”) issued Right Offering Warrant No.4 (XPG-W4) to purchase ordinary shares totaling 413,031,684 units on April 18, 2019.

The Company would like to notify the schedule of **the last exercise** date shall fall on **April 17, 2024** as follows detail:

1. The last trading day of the warrants

March 22, 2024

2. Trading suspension period of the warrants (posting of SP sign)

March 25 – April 17, 2024

3. Closing date of register book to transfer of warrants

March 27 – April 17, 2024

4. The exercise ratio and the exercise price

Exercise ratio: 1 unit of warrant per 6.621 new ordinary shares, Exercise price: 0.815 Baht per share

5. Period for the notification of intention to exercise the warrants

In case of submitting the documents to the Agent Receiving Exercise Intention and via online website at www.krungthaiXspring.com.

During 9.00 a.m. - 3.30 p.m. (only business days) of April 2 – April 16, 2024

* Since April 12 – April 16, 2024 are public holidays, **the last day of receiving the notification of intention to exercise will be until 3.30 p.m. on April 11, 2024**

6. Expiration Date of the Warrants

XPG-W4 will be expired and delisted from the Stock Exchange of Thailand from April 18, 2024 onwards

7. Place to exercise the warrants and receiving exercise form

Agent Receiving Exercise Intention, Operation Services Department

Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500

Khun Rachanee, Khun Kanlayakorn, Khun Somsak, Khun Tidarat

Phone: 02-695-5513, 5825, 5040, 5056

E-mail: Fax_Custodian@krungthaixspring.com

8. Procedure to exercise the warrants

8.1 In case of submitting documents via online website

The Warrant Holders who intend to exercise the warrants via online website at www.krungthaixspring.com shall not be required to submit any supporting documents

8.2 In case of submitting documents to the Agent Receiving Exercise Intention

The Warrant Holders who intend to exercise the right shall follow the procedure and submit the documents as follows to the Agent Receiving Exercise Intention at the place stated above.

8.2.1 Correct and completely signed Form for the Notification of Intention by the Warrant Holder

8.2.2 The warrant certificate or the warrant substitute as prescribed by the SET in the number specified in the notification form to exercise the Warrants

8.2.3 Supporting documents required for the exercise of the Warrants

Individuals

- A certified Copy of ID card or house registration with the ID card number or copy of other government documents with ID card numbers. In case of foreigners, use a copy of a valid passport with certified true copy

Juristic persons

- A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date
- A Power of attorney (If any)
- A certified copy of valid identification card of delegation or attorney
- In case of foreign juristic person to use the book to establish a juristic person, Memorandum of Association or a Company Certification of validity not over 12 months from the date of issuance until the exercise date by authorized directors to sign and certify with the company seal (if any) and identification documents of the authorized director ready to sign for certification. All documents must be signed by a public official and certified by the Thai embassy or the Thai consulate in the country where the documents were prepared (authentication) with validity not over 12 months from the date of issuance until the exercise date

9. Payment method/ Evidence of payment

9.1 In case of online submission Payment via Mobile Banking

- 9.1.1 Amount of **not exceeding 2 million baht**, make a payment by scanning QR Code created during submission process on www.krungthaixspring.com during **9.00 a.m. on April 2, 2024 and 3.30 p.m. on April 11, 2024**.
- 9.1.2 Amount of **exceeding 2 million baht**, make a payment by cash using Bill Payment created on www.krungthaixspring.com at any branch of the Krungthai Bank PCL. (company code 5298), account name "Krungthai XSpring Securities Co., Ltd. for Securities Subscription" or make a payment via Electronic Bill Payment system of Krungthai Bank (Krungthai Next) specifying information in Ref. 1 with 10-digit Warrant Holder registration number and Ref. 2 with the 13 -digit ID number or corporate registration number or passport number which will be filled automatically. In this regard, the Warrant Holders must make the payment only one-time per one form for the Notification of Intention. The payment shall be made during **9.00 a.m. on April 2, 2024 and 3.30 p.m. on April 11, 2024**.

REMARK : Account name of the transferor **MUST** be the same as the Warrant Holder's name. Please transfer the exact amount for the exercise amount. The Agent Receiving Exercise Intention reserves its right not to refund any exceed transferred amount in the case that such exceed amount is less than the cost/fee of returning it.

9.2 In case of document submission

- 9.2.1 Warrant holders which intends to exercise the right to purchase ordinary shares of the Company **fill in the information on the special payment statement (Bill Payment)** attached with the form for the exercise of right to subscribe for ordinary shares and pay cash at Krungthai Bank PCL., all branches nationwide (company code 5 2 9 8), account name "**Krungthai XSpring Securities Co., Ltd. for Securities Subscription**", or make a payment via Electronic Bill Payment system of Krungthai Bank (Krungthai Next).

By filling in client's code:

(Ref.1) 10-digit Warrant Holder registration number

(Ref.2) 13-digit ID number or corporate registration number or passport number of Warrant Holder

In this regard, the Warrant Holders must make the payment only one-time per one form for the Notification of Intention. The payment shall be made during **9.00 a.m. on April 2, 2024 and 3.30 p.m. on April 11, 2024**.

- 9.2.2 In the case that the Warrant Holder wishing to exercise the right to purchase ordinary shares and intend to pay for shares by cheque/draft/cashier cheque/bank bill, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only by crossed the order "**Krungthai XSpring Securities Co., Ltd. for Securities Subscription**" **and deposit via special bill payment no later than April 9, 2024 at 11.00 a.m.**
- 9.2.3 In the case that the Warrant Holder wishing to exercise the right to purchase ordinary shares and intend to pay for the shares by transferring via BAHTNET system, the payment must be made to the account name "**Krungthai XSpring Securities Co., Ltd. for Securities Subscription**", **account number 000-6-13241-3, Krungthai Bank PCL**, which can make payment **between 9.00 a.m. on April 2, 2024 and 2.00 p.m. on April 11, 2024**.

In this regard, the warrant holder is responsible for all transfer fees and/or any other fees incurred from the money transfer transaction.

REMARK : Account name of the transferor **MUST** be the same as the Warrant Holder's name. Please transfer the exact amount for the exercise amount. The Agent Receiving Exercise Intention reserves its right not to refund any exceed transferred amount in the case that such exceed amount is less than the cost/fee of returning it.

In this regard, the exercise of the right to purchase the newly issued ordinary shares will be completed only when the representative notifying the intention to exercise the right to receive the evidence supporting the exercise of rights as mentioned above and can only collect such amount. If the agent notifies the intention to exercise the rights, cannot collect money, in any case that is not caused by the fault of the company and/or the agent receiving the notification of intention to exercise will assume that the warrant holders intend to cancel the exercise of the right to purchase the newly issued ordinary shares and such warrants shall be expired. **The Company will not accept reservations by mail or payment by cash.**

Details and other conditions other than those mentioned above, please consider the requirements regarding the rights and obligations of the issuer and the warrant holders to purchase the newly issued ordinary shares of XSpring Capital Public Company Limited according to the warrants, XPG-W4, which can be downloaded from the Company's website at <http://www.xspringcapital.com>. If there is a condition regarding the exercise of rights to purchase ordinary shares of the Company, please contact us at the contact location above on working days and hours (Mon. – Fri., 9.00 a.m. to 5.00 p.m.)

Please be informed accordingly,

Yours faithfully,

Ms. Varangkana Artkarasatapon
Managing Director

Company Secretary Office
Tel. 02-030-3730 ext. 1001